



Andy Holt
Financial Planner

Practice Focus

- Individual & Group Benefits
- Individual & Business Financial Planning
- Estate Planning Strategies
- Retirement Distribution Strategies

Education

BBA – Texas Tech University

Andy Holt is a financial planner and investment advisor representative with Securities America Advisors, Inc., and a registered representative with Securities America, Inc. Andy received a Bachelor's degree from Texas Tech University in 1998. He is currently pursuing a Certified Financial Planner Practitioner designation from the Certified Financial Planner Board of Standards, Inc.

As an Independent Representative of Navigation Financial Group, Andy helps clients identify their goals and concerns. Then, using that information, he designs a specific plan in order to meet those needs. Being independent allows Andy to find the best products and services available to meet the needs of his clients. Andy spends his time outside of work doing church activities, spending time with family, and enjoys various sports and fitness activities. He lives in Canyon, TX with his wife Robyn and their three children.

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